**APPENDIX No. 7**

**LETTER OF INTEREST FOR ACQUISITION OF MINORITY SHAREHOLDING**

by ……………………………..………………………………………………………………………,

*(Applicant’s name)*

with seat and registered office …….......................................................................................................

……………………………………………………………………………………………………….,

(place and address, BULSTAT/UIC/PIN/registration number and/or other identifying information in accordance with the legislation of the country where the Applicant is established)

Applicant for acquisition of minority shareholding in the Project company for construction of Belene NPP, represented by

…………………………………………………………………………………….

(*name, surname and last name*)

in his capacity of ………………………………….…………………..…[[1]](#footnote-1) of the Applicant

**DEAR MADAMS AND SIRS,**

1. We hereby submit this Letter of interest for acquisition of a minority shareholding in the newly created project company that will build and operate Belene NPP.

2. We are acquainted with the conditions for implementation of Belene Nuclear Power Plant project, specified in the call for expressions of interest for a strategic investor and/or acquisition of minority interest and/or purchase of electricity.

3[[2]](#footnote-2). The information contained in ........................ .. ............... (*specific part/s of letter of interest are indicated*) should be considered as confidential as it contains a trade secret of the Applicant

We would not wish this information to be disclosed except in the cases provided by law.

4. We submit the necessary information, in compliance with the required information when submitting a letter of interest for acquisition of minority interest, specified in the Call.

Enclosure:

1. Profile of the applicant with organizational structure (including subsidiaries) and shareholder structure;
2. Audited financial statements for the past 3 years for which such statements are prepared. The financial statements shall include income and expenditure statement, balance sheet, cash flow statement, equity statement, auditor's report, and relevant explanatory notes thereto.

|  |  |
| --- | --- |
| Date | ………………./ ……………. / ………… |
| Name and last name | ………………………………………….. |
| Capacity of the Applicant’s representative[[3]](#footnote-3) | ………………………………………….. |
| Signature and seal[[4]](#footnote-4) | ………………………………………….. |

1. When the Applicant is represented by more than one person, the particulars shall be filled in for each of them. [↑](#footnote-ref-1)
2. To be filled at the discretion of the Applicant. [↑](#footnote-ref-2)
3. When the Applicant is represented by more than one person, the statement is signed by each of them, indicating the names and the capacity of the representatives. [↑](#footnote-ref-3)
4. A seal is placed if the Applicant has one. [↑](#footnote-ref-4)